

In re Winc, Inc., et al.,
Debtors

Lead Case No. 22-11238
Reporting Period: November 30, 2022

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Receipts</u>			
Operating receipts	\$ -	\$ -	\$ -
Non-operating receipts	-	-	-
Tax refund receipt	-	-	-
Related entity receipts	-	-	-
Other receipts	-	-	-
Total Receipts	\$ -	\$ -	\$ -
<u>Disbursements</u>			
Administrative and selling costs	\$ -	\$ -	\$ -
Related entity disbursements	-	-	-
Professional fees	-	-	-
Taxes	-	-	-
Other disbursements	-	-	-
Total Disbursements	\$ -	\$ -	\$ -
Net Cash Flow	\$ -	\$ -	\$ -
<u>Cash Rollforward</u>			
Beginning Cash Balance - November 30, 2022	\$ 375,164	\$ 336,279	\$ -
Net Cash Flow	-	-	-
Ending Cash Balance -November 30, 2022	\$ 375,164	\$ 336,279	\$ -

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BALANCE SHEETS AS OF November 30, 2022

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Assets</u>			
Cash and cash equivalents	\$ 375,164	\$ 336,279	\$ -
Accounts receivable	15,893	3,252,274	-
Other receivables	5,268	38,377	-
Inventory	-	24,612,408	-
Prepays and other current assets	3,374,577	1,307,115	-
Total Current Assets	\$ 3,770,903	\$ 29,546,453	\$ -
Fixed assets	\$ 375,796	\$ 781,631	\$ -
Intangible assets	-	10,274,923	-
Other assets	614,126	3,261,284	-
Total Assets	\$ 4,760,826	\$ 43,864,292	\$ -

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	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Liabilities</u>			
Accounts payable	\$ -	\$ -	\$ -
Credit card liability	-	-	-
Accrued liabilities	-	-	-
Intercompany liability due (to)/from	-	-	-
Other current liabilities	-	-	-
Loans payable	3,400,000	-	-
Other current liabilities	-	-	-
Total Current Liabilities	\$ 3,400,000	\$ -	\$ -
Long term liabilities	-	-	-
Total Non-Current Liabilities	\$ -	\$ -	\$ -
<i>Liabilities Subject to Compromise</i>			
Accounts payable and other	116,979,149	(81,826,897)	-
Liabilities Subject to Compromise Total	\$ 116,979,149	\$ (81,826,897)	\$ -
Total Liabilities	\$ 120,379,149	\$ (81,826,897)	\$ -
Total Net Equity	\$ (115,618,323)	\$ 125,691,190	\$ -
Total Liabilities and Net Equity	\$ 4,760,826	\$ 43,864,292	\$ -

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INCOME STATEMENTS

	Winc, Inc 22-11238		BWSC, LLC 22-11239		Lost Poet 22-11240	
Net revenue	\$	-	\$	-	\$	-
Other income		-		-		-
Cost of sales		-		-		-
Gross Income	\$	-	\$	-	\$	-
Marketing expense	\$	-	\$	-	\$	-
Personnel expense		-		-		-
Production and operations expense		-		-		-
General & administrative expense		-		-		-
Other expense		-		-		-
Income Before Tax	\$	-	\$	-	\$	-
Income tax benefit (expense)	\$	-	\$	-	\$	-
Net Income (Loss) for Period	\$	-	\$	-	\$	-

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LISTING OF BANK ACCOUNTS

Account Holder	Bank Name	Account Number	End of Period Book Balances (USD)	Opened or Closed During Period
Winc, Inc.	Banc of California	x0698	\$ 375,164	No
BWSC, LLC	Banc of California	x7078	\$ 336,279	No